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Hello,

Our clients, our service, and our passion for you is the backbone of MWJ Wealth Strategies. We honor, cherish, and appreciate your trust, friendship, and business. With that said, I am always striving to bring the best service, options, and platforms to be able to help you reach your goals and dreams. After careful consideration, extensive due diligence, and consulting, I am excited to share my decision and announce that after 23 years, I have moved from LPL Financial to Wells Fargo Advisors Financial Network (WFAFN), also known as FiNet, the independent channel of Wells Fargo & Company.

As your Financial Advisor and CERTIFIED FINANCIAL PLANNER®, I am confident this decision will allow me to continue to provide you with an array of investment-planning, technology, and research tools to further support your financial goals. Throughout your lifetime, we understand financial goals continually evolve and our new affiliation will strive to ensure your investments, and plans remain thoughtful, cohesive, and efficient.

We considered several Broker-Dealers, including LPL Financial, before making this decision. We're confident that FiNet is the best fit for us and, most importantly, we believe this decision will allow us to expand and enrich our options to service and invest for you, as well as several other value adds to help ensure you build and grow your future.

We can handle this electronically, or we can work with paper if you prefer. Your current investments will transfer intact, and any fees associated with the transfer of your investment accounts will be reimbursed. There will be no changes in our phone numbers, office location, or staff. Our email addresses will be updated as follows:

Michael.jowdy@mwjwealth.com	Alix.chapman@mwjwealth.com
Kelly.tweet@mwjwealth.com	Laura.mcmullen@mwjwealth.com

We value our relationship with you and look forward to continuing servicing your investment, life, and planning needs. While I acknowledge this news is a big change, please know that I always have and will continue to have your best interest at heart. Please reach out to us with any questions and we will be reaching out to review this with you. I look forward to the opportunity to continue supporting you as we always have. We appreciate you and we look forward to talking with you. Thank you for your business, support, and friendship! Have a great day!